

## **THE OMBUDS OFFICE**

We're here to listen with an open mind. We're here to help resolve problems fairly.

stonybrook.edu/ombuds • (631) 632-9200

**Confidential** 

Impartial

Informal

Independent

## **KEEPING AN INFORMAL RECORD**

**Keep** a log or notebook (paper or electronically) if you are beginning to notice a negative pattern of events or interactions.

Maintain the record in a confidential place that is not accessible by others.

**Log** dates, times, problems/concerns, individuals involved, witnesses, your response, other people's response including actions/reactions and outcome.

**Share** your record with someone you trust and/or a confidential office to obtain feedback and guidance.

**Refer** to your record if someone charges you with violating a code of conduct, a policy infraction or of being unprofessional.

**Add** to your record, as appropriate, by emailing an individual your understanding of an issue or a request, and any follow up plans. Be aware that email is discoverable so be cautious about what you put in writing and about the words you use.

**Follow up** with an email if you had an important conversation in person or on the phone that you may want to document or refer to at a later date.

**Do not** overuse email, because it will be clear to the other person that you're creating a paper trail. This can erode or further erode any trust between parties.

**Reach out** to a confidential office to examine your options when you feel that you have sufficient evidence of a pattern of negative behavior or negative events.



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